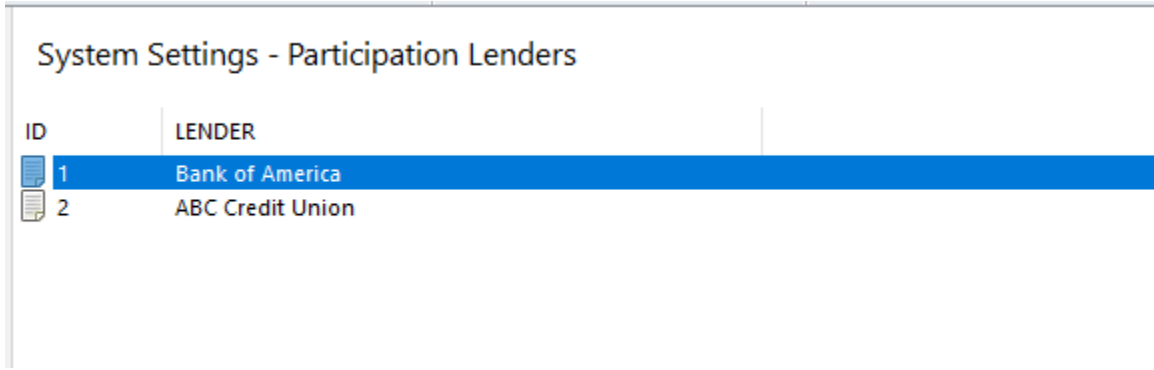


Participation Lenders

The Participation Lenders selection allows the credit union to add new participation lenders used by the credit union or to view the participation lenders currently on the system. A participation lender is another financial institution that works with the credit union to underwrite the risk of a loan.



The screenshot shows a web interface titled "System Settings - Participation Lenders". It contains a table with two columns: "ID" and "LENDER". The first row is highlighted in blue and shows ID 1 for "Bank of America". The second row shows ID 2 for "ABC Credit Union".

ID	LENDER
1	Bank of America
2	ABC Credit Union

Figure 1

The participation lenders on the system are displayed.

****Note:** The picture above is for example purposes only. Each credit union will setup the participation lenders used by the credit union.

Add Participation Lender

To add a new participation lender, click on the Add icon on the ribbon.

The screenshot shows a dialog box titled "Datamatic VIEW" with a close button (X) in the top right corner. The dialog's header is blue and contains the text "Add Participation Lender" and two icons (a document and a printer). The main content area is light gray and contains the following fields:

- Lender ID:
- Name:
- Address 1:
- Address 2:
- City: State: Zip:
- Contact:
- Phone: Ext: Fax:
- Email:

A "Save" button is located at the bottom right of the dialog.

Figure 2

Enter the information for the new participation lender.

The **Lender ID** is a numeric value assigned by the credit union.

The "Name" entered by the credit union here for each of the participation lenders will display in the drop down list for the **Participation Lender** field on both the Other tab in Loan Documents and on the Loan Suffix Inquiry.

Enter the remaining information for the new participation lender.

Select "Save" to save the information.

Edit Participation Lender

To edit a participation lender, double click on the participation lender.

Datamatic VIEW

Edit Participation Lender

Lender ID:

Name:

Address 1:

Address 2:

City: State: Zip:

Contact:

Phone: Ext: Fax:

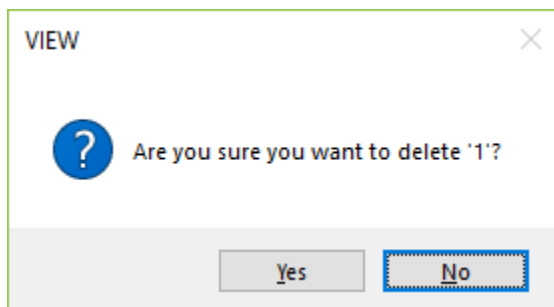
Email:

Figure 3

After making any necessary changes, select Save.

Delete Participation Lender

To delete a participation lender, click on the delete icon on the ribbon.



Select **“Remove Participation Lender”** to display a window asking “Are you sure you want to remove this Participation Lender?”. To proceed with deleting the participation lender, select yes. Otherwise, select no.