

## Name Title Setup

The Name Title Setup is used to setup customized Name Titles to be used for Officer names assigned to Business and Organization accounts. These are available to business or organization members that have an Entity Authorization or Corporate Resolution document. The Entity Authorization or Corporate Resolution shows who the signers are for the Business or Organization and what authority they have as far as financial matters for the Business or Organization.

There are spaces for 40 name titles to be setup. The maximum is 20 spaces per name.

Some examples of Name Titles are:

President	Partner	Beneficial
Vice President	Owner	
Treasurer	Manager	
Secretary	Board of Director	

**\*\*Note:** An Officer does not necessarily have full access to the account. It is up to the Credit Union to determine what the business employee/officer, etc. can and cannot do based on the Entity Authorization agreement or Corporate Resolution on file. This agreement defines specifically what authority certain employees/officers have as far as the accounts at the credit union.

The screenshot shows a web application window titled "Datamatic VIEW" with a sub-header "Name Title Setup". Below the header are four tabs: "1 thru 10", "11 thru 20", "21 thru 30", and "31 thru 40". The "1 thru 10" tab is selected. The main content area contains ten numbered input fields, labeled "1:" through "10:", arranged in two columns of five. Each field is an empty text box. At the bottom right of the window is a "Save" button.

Figure 1

Select the Save button, to save the changes.