## **Bulletin Boards**

The Bulletin Boards selection is used to input information that employees can display quickly. This could be used for displaying interest rates, insurance codes, credit union uses for individual suffixes, special events or promotions, discretionary data fields or credit union defined loan security or purpose codes just to name a few.

This option can be used to offer a great source of information for employees to have at their fingertips.

|   | System Settings - Bulletin Boards |  |  |  |  |
|---|-----------------------------------|--|--|--|--|
| D | ESCRIPTION                        |  |  |  |  |
|   | Loan Interest Rates               |  |  |  |  |
|   | Fee Schedule                      |  |  |  |  |
|   | Staff Email Address               |  |  |  |  |
|   | Company Vendors                   |  |  |  |  |
|   | Insurance Codes                   |  |  |  |  |
|   | Share Suffix Types                |  |  |  |  |
|   | Loan Suffix Types                 |  |  |  |  |
|   | Census Tracking                   |  |  |  |  |
|   | Credit Grades                     |  |  |  |  |
|   | Mortgage Tax Setup                |  |  |  |  |
|   | Mort Insurance Setup              |  |  |  |  |
|   |                                   |  |  |  |  |

Figure 1

To enter information for a new bulletin, select the **Add** icon on the ribbon.

The system displays.

| Datamatic VIEW     |        |  |      |  |
|--------------------|--------|--|------|--|
| Add Bulletin Board |        |  |      |  |
|                    | Title: |  |      |  |
| 1:                 |        |  |      |  |
| 2:                 |        |  |      |  |
| 3:                 |        |  |      |  |
| 4:                 |        |  |      |  |
| 5:                 |        |  |      |  |
| 6:                 |        |  |      |  |
| 7:                 |        |  |      |  |
| 8:<br>9:           |        |  |      |  |
| 10:                |        |  |      |  |
| 11:                |        |  |      |  |
| 12:                |        |  |      |  |
| 13:                |        |  |      |  |
| 14:                |        |  |      |  |
|                    |        |  |      |  |
|                    |        |  | Save |  |

Figure 2

**Title:** Enter a title for the new bulletin. The title will appear on the Bulletin Boards window (see Figure 1) and also when an employee uses one of the following methods to view a bulletin.

- o Ctrl + B
- o [Main Ribbon > Tools > Bulletin Board]

**Description:** The description is used to enter the information for the bulletin. This is a free form area in which the credit union can enter whatever information that is desired.

After finished, select Save. The new bulletin is now added to the system.

To edit an existing bulletin, double click on the bulletin.

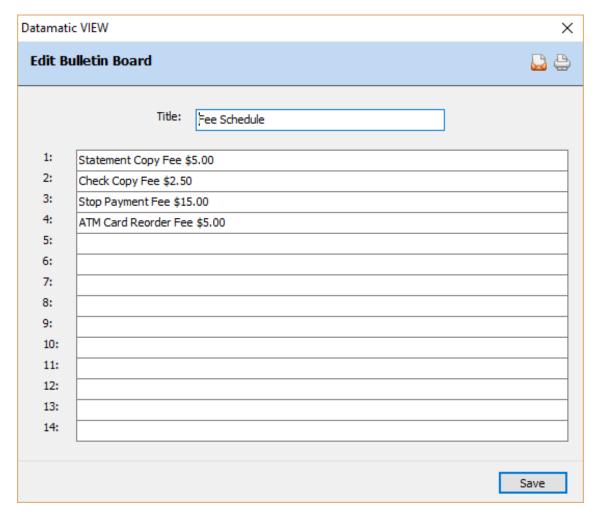
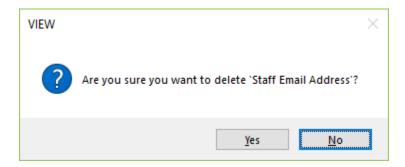


Figure 3

Use the tab key to highlight the line to be edited or click on the spot that needs a change. Make the appropriate changes then select Save.

Select the **delete** icon on the ribbon to delete a bulletin board.



To proceed with deleting the bulletin board, select yes. Otherwise, select no.

Employees can display a bulletin, by one of the following methods:

- o Ctrl + B
- [Main Ribbon > Tools > Bulletin Board]

A window will appear for the employee to make a selection. Use the up and down arrow keys and press enter or double click on a specific bulletin to select one to be viewed.

Example of a bulletin.

```
Description
24 Mo. New Auto is 5.25
38 Mo. New Auto is 5.75
48 Mo. New Auto is 7.00
15 Yr. Home Equity 4.75
30 Yr. First Mortgages 5.85
```

Figure 4

To return to the Bulletin Board selection window, select **Up One Level** on the ribbon.

Select **Ctrl + M** to go to the Standard Window Display.