



## System Settings | Back Office Transaction Setup



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## BACK OFFICE TRANSACTION SETUP

### Overview

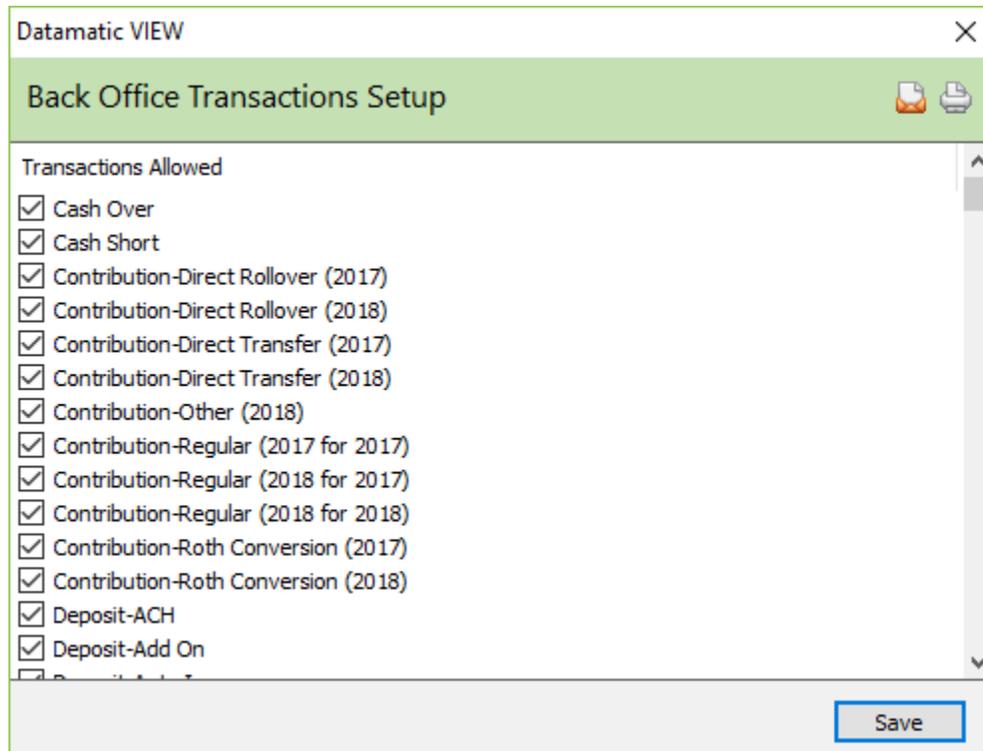
The **Back Office Transaction Setup** defines which Back Office Transactions can be used when adding a transaction in the Back Office Transaction window.

The Back Office Transaction Setup is located in [\[Main Ribbon > System Settings > Back Office Transaction Setup\]](#).



#### Important

These Selections will affect all employees of the credit union.



The screenshot shows a window titled "Datamatic VIEW" with a sub-header "Back Office Transactions Setup". Below the header is a list of transactions with checkboxes, all of which are checked. The list includes:

- Cash Over
- Cash Short
- Contribution-Direct Rollover (2017)
- Contribution-Direct Rollover (2018)
- Contribution-Direct Transfer (2017)
- Contribution-Direct Transfer (2018)
- Contribution-Other (2018)
- Contribution-Regular (2017 for 2017)
- Contribution-Regular (2018 for 2017)
- Contribution-Regular (2018 for 2018)
- Contribution-Roth Conversion (2017)
- Contribution-Roth Conversion (2018)
- Deposit-ACH
- Deposit-Add On

A "Save" button is located at the bottom right of the window.



#### Note

By removing the transactions that are not used by the credit union, this will shorten the list of transactions in the Back Office Transactions window.